

Estate Planning Services Tailored to Every Stage of Life

Safeguarding Your Family's LegacyTM

From straightforward family trusts to sophisticated multi-generational strategies, we provide the clarity and expertise your family deserves.

help@ignplan.com | 855-335-1060

FOUNDATIONAL

Will and Trust Planning

Our basic attorney-supervised Revocable Trust plans designed to avoid probate and ensure your assets are properly managed in the event of incapacity. Includes our FamilyGuard, TrustGuard and TrustGuard Plus+ plans.

- Last Will & Testament
- Revocable Living Trust
- Guardians for Minor Children
- Durable Power of Attorney
- Healthcare Directive / Living Will
- HIPAA Authorization

TRUST-BASED

Comprehensive Planning

Attorney-customized plans that go beyond the basics — avoiding probate, protecting your family, and providing lasting control over your estate. Includes our WealthGuard plans.

- Revocable Living Trust
- Pour-Over Will
- Joint / Marital Trusts
- Children's Protection Plan
- Legacy Planning
- Estate Tax Planning
- Asset Funding & Titling Guidance

SPECIALIZED

Advanced Planning

Complex strategies for high-net-worth individuals, blended families, and unique circumstances.

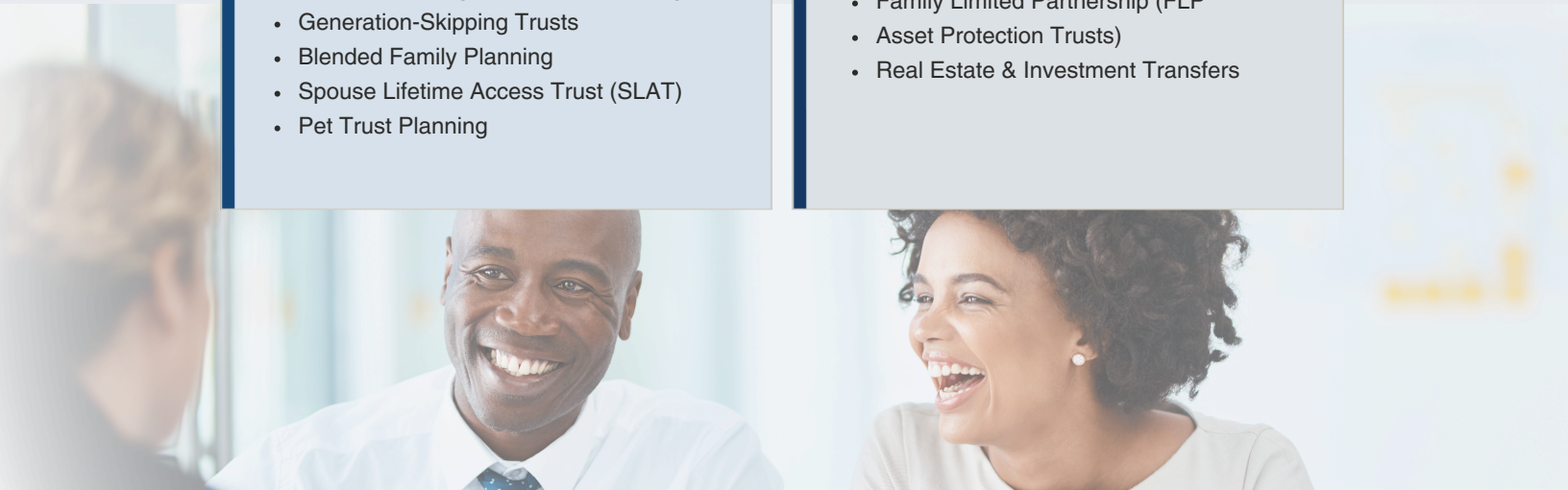
- Special Needs Planning (SNT)
- Irrevocable Life Insurance Trust (ILIT)
- Medicaid & Long-Term Care Planning
- Generation-Skipping Trusts
- Blended Family Planning
- Spouse Lifetime Access Trust (SLAT)
- Pet Trust Planning

OWNERSHIP & SUCCESSION

Business & Asset Protection

Protecting business owners and those with significant assets from exposure and unplanned transitions.

- Business Succession Planning
- Buy-Sell Agreement Review
- Family Limited Partnership (FLP)
- Asset Protection Trusts
- Real Estate & Investment Transfers



GIVING & LEGACY

Charitable Planning

Strategies that align your philanthropic values with meaningful tax and legacy benefits.

- Charitable Remainder Trust (CRT)
- Charitable Lead Trust (CLT)
- Private Foundation Planning
- Charitable Bequest & Legacy Gifts

Probate, Trust Administration & Trust Termination

Guiding families through every stage - from settlement to closure.

Probate Services

Attorney-guided administration of estates through the court process, including filing, creditor notices, asset inventory, and final distribution to beneficiaries.




Trust Administration

Step-by-step guidance for successor trustees following the death or incapacity of a grantor — asset transfers, tax filings, beneficiary communications, and ongoing compliance.

Trust Termination

Proper legal closure of trusts that have fulfilled their purpose, including final accountings, beneficiary releases, asset distribution, and court approval where required.

3 PLANNING OPTIONS

	 TRUSTGUARD	 TRUSTGUARD+	 WEALTHGUARD
Robust and Flexible Trust Documents	✓	✓	✓
Pour-Over Wills	✓	✓	✓
Financial Powers of Attorneys	✓	✓	✓
HealthCare Directives	✓	✓	✓
Deed Preparation (Primary Home)	✓	✓	✓
Digital Backup	ONLINE	ONLINE	ONLINE & CRYSTAL USB STICK
Professional Assistance	LEGAL PRO	LEGAL PRO	ATTORNEY
Premium Custom Binder (Up to \$150 Value)	ADDITIONAL COST	✓	PREMIUM
Electronic Recording (\$100 Value) <i>(Only Available with Mobile Notary Add-On)</i>	ADDITIONAL COST	✓	✓
Mobile Notary (\$350 Value)	ADDITIONAL COST	✓	ADDITIONAL COST
Attorney Review (\$400 Value)	ADDITIONAL COST	✓	✓
Customization	LIMITED	LIMITED	FULL
PRICE	\$1,295	\$1,895	\$3,900+