



TRUSTGUARD PLUS+ PACKAGE



BEWARE: Internet and DIY Trust Plans Offer Generic, One-Size-Fits-All Solutions.

Most plans fall short and leave you with:

- ⊗ **No Flexibility**
Plans are rigid and not easily customized to fit individual needs.
- ⊗ **High Drop-Off Rate**
Over 40% of clients fail to complete their plans due to complexity.
- ⊗ **Poor Contingency Planning**
Lacks comprehensive backup or “what if” solutions.
- ⊗ **No Attorney Review**
Documents are not reviewed by a licensed professional.
- ⊗ **No Incapacity Planning**
Omits critical tools like Powers of Attorney and Healthcare Directives.
- ⊗ **Hidden Extra Costs**
Clients must pay separately for essential services like deeds, notary, and filings.



PERSONALIZED PLANNING STARTS WITH INHERITGUARD

We offer affordability without sacrificing quality, customization, or service.

Your plan is built by professionals, reviewed with care, and delivered with full support. Including:

- ✓ **Robust and Flexible Trust Documents**
Tailored to your needs
- ✓ **Pour-Over Will**
Ensures nothing is left out
- ✓ **Financial Powers of Attorney**
Appoint trusted decision-makers
- ✓ **Healthcare Directives**
Make your wishes known
- ✓ **Deed Preparation**
(Primary Residence)
- ✓ **Secure Digital Backup**
Access your plan anytime
- ✓ **Professional Guidance**
Support every step of the way
- ✓ **Premium Custom Binder**
Organized and professional
- ✓ **Mobile Notary Service**
Convenient and flexible
- ✓ **Plus Electronic Filing**
where available

READY TO GET STARTED?

Contact an InheritGuard professional today for package details and peace of mind.